

FLORIDA LOCAL GOVERNMENT INVESTMENT TRUST

Renaissance World Golf Village, St. Augustine, FL
August 22-23, 2019

Thursday August 22, 2019

Start	Session	
11:00 A.M.- 5:00 P.M.	Registration	
1:15 P.M. - 1:30 P.M.	Welcome /Opening Session Honorable Bryan Desloge, Chair, Leon County Commissioner Zach Falconer, SR. Client Relationship Representative, Florida Trust	St. Augustine F
1:30 P.M.- 2:20 P.M.	Treasurer & Short Term Liquidity (1 CPE) Faye Henry, City Treasurer, City of Port St. Lucie 1. The Role of the Treasurer in Short Term Liquidity Management 2. Short Term Interest Rates // Economic Indicators 3. Cash Forecasting and the Investment Policy	St. Augustine F
2:20 P.M. - 3:10 P.M.	The Show Down (1 CPE) Chris Calmer, Institutional Investment Manager, UMB 1. Analysis of Inflation, Consumer Confidence, GDP & Other Key Economic Data 2. Discussion of Future Fed Decisions- Rate Cut? 3. Forecasts of S&P 500 Valuation. GDP, 10 Year Treasury & The Fed Funds Rate	St. Augustine F
3:10 P.M. – 3:20 P.M.	Afternoon Break	
3:20 P.M. - 4:10 P.M.	What's New in Securities Regulation and the Industry (1 CPE) Alisa Goldberg, Director of Security, Office of Financial Regulation 1. An overview of the Florida Division of Securities 2. Industry trends 3. Emerging issues in the Regulation of Securities and the Industry- and what it means to you	St. Augustine F
4:10 P.M.-5:00 P.M	Uniting Business for Good (1 CPE) Jerry Parrish, Chief Economist & Director of Research, Florida Chamber Foundation 1. Florida has enjoyed above average economic success over the past few years 2. Although there are challenges, Florida can be a leader in diversifying the economy & providing opportunity for all zip codes 3. There are tools available to track the expected path of the Florida economy on the Florida scorecard	St. Augustine F
5:30 P.M. - 7:00 P.M.	Please join us for food and drinks at our Welcome Reception!	Legends 3

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Start	Session	
7:30 A.M. – 8:30 A.M.	Breakfast	St. Augustine F
8:00 A.M. - 10:00 A.M.	Registration	
8:30 A.M. - 9:20 A.M.	Short Fixed Income Investing (1 CPE) Beth Westvold, Vice President, Payden & Rygel Lisa Redding, Associate Vice President, Payden & Rygel 1. Consideration for Investment of Operating Assets 2. Market & Economic Environment 3. Investment Opportunities & Portfolio Management Strategy	St. Augustine F
9:20 A.M. - 10:10 A.M.	Leadership-Cultivating Decision Making (1 CPE) R. Max Lohmen, Esq., Attorney, Lohmen Law Group 1. Decision Making Processes & Types of Decisions 2. Personality Type Identification as a Tool for Delegation 3. Considerations in Delegation & Problem Solving	St. Augustine F
10:10 A.M. - 10:30 A.M.	Morning Break	
10:30 A.M. - 11:20 A.M.	Cyber Security-What You Don't Know Will Hurt You (1 CPE) Paul Jones, Chief Information Officer, City of West Palm Beach 1. Provide an Overview of the Current Security Landscape 2. Take a Look at the "Dark Side" & Review Ways to Reduce Liability 3. Discuss Security Must-Haves and Best Practices	St. Augustine F
11:20 A.M. - 12:10 P.M.	Today's Threat Landscape and Mitigation Strategies (1 CPE) Brian Orth, Senior Vice President, Government Banking, SunTrust Maria Roman, Treasury Sales Officer, SunTrust 1. Update On Payment Fraud Trends & Emerging Threats 2. Current Cyber Threats Facing Organizations Today	St. Augustine F
12:10 P.M.	Grab & Go lunch Thank you for joining us!	