



We are reaching out to share an exciting update regarding the Florida Trust and our custodial banking relationship.

As part of our ongoing commitment to providing the highest level of service and support to our clients, the Florida Trust Board of Trustees made the decision to transition our custodial banking relationship from **UMB** to the **Bank of New York**.

We want to emphasize that this transition will be a **phased process**, and our team will be working closely with you throughout each step to help ensure a smooth and seamless experience.

At this time, **no action is required from you**. Within the next month, we will begin reaching out to officially initiate the transition process which will include information regarding the timeline, required documentation, and next steps.

If you have any questions, please do not hesitate to reach out to Melody Olander at molander@floridatrustononline.com (602) 653-1683